

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
Name of Issuer Chir	na Modern Dairy Holding	gs Ltd.	
Date Submitted 06/0	01 / 2016		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	scription : Ordinary	shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> De	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

31/12/2015

Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	5,304,767,883	N/A	N/A	N/A
Increase/ (decrease)				
during the month		N/A	N/A	<u>N/A</u>
Balance at close of the				
month	5,304,767,883	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EKM Movement during the month of approval date (dd/mm/yyyy) and class of shares issuible Granted Exercised Collary of the month o	Share Options (under	Share Option	Schemes of the	Issuer)			
Including ECM Movement during the month pursuant thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed Lapsed	Particulars of share					No. of new shares	No. of new shares of
Approved date Approved dat							
Continue							
Company Comp			Movement d	uring the month		pursuant thereto	
1. Management 1. Managemen							montn
1. Management		Grantad	Evereised	Canaallad	Lancad		
Options adopted on (31/10/2010)		Granted	Exercised	Canceried	Lapsed		
Action							
Color Colo							
Exercise Price HK\$0.86 O	-						
HK\$0.86							
Ordinary shares 0							
2. Share Option Scheme adopted on							
2. Share Option Scheme adopted on (17/11/2011) Exercise Price HKS2.89 Ordinary shares 0 0 0 0 0 0 29,383,757 (Note 1) 3. Share Option Scheme adopted on (5/6/2014) Exercise Price HKS3.38 Ordinary shares 0 0 0 0 0 0 71,682,017 (Note 1) 4. Share Option Scheme adopted on (5/6/2014) Exercise Price HKS3.38 Ordinary shares 0 0 0 0 0 0 71,682,017 (Note 1) 4. Share Option Scheme adopted on (5/6/2014) Exercise Price HKS2.83 Ordinary shares 0 0 0 0 (166,667) 0 8,766,673 (Note 1) Total A. (Ordinary shares) 0 0 (Other class) N/A (Other class) N/A (Other class) N/A		0	0	0	0	0	60,073,756
Scheme adopted on (17/11/2011) Exercise Price HK\$2.89	(Note 1)						
On (17/11/2011) Exercise Price HK\$2.89 Ordinary shares 0 0 0 0 0 29,383,757							
C17/11/2011) Exercise Price HK\$2.89 Ordinary shares O	Scheme adopted						
Exercise Price HK\$2.89	on						
HK\$2.89	(17/11/2011)						
Ordinary shares	Exercise Price						
Note 1 3. Share Option Scheme adopted On (5/6/2014) Exercise Price HK\$3.38 Ordinary shares 0 0 0 0 0 0 0 71,682,017 Note 1 4. Share Option Scheme adopted On (5/6/2014) Exercise Price HK\$2.83 Ordinary shares 0 0 0 (166,667) 0 8,766,673 Note 1 Total A. (Ordinary shares) O (Preference shares) O (Preference shares) O (Other class) N/A (Other class) Other class N/A (Other class) Other class N/A (Other class) Other class	HK\$2.89						
3. Share Option Scheme adopted on (5/6/2014) Exercise Price HK\$3.38 Ordinary shares 0 0 0 0 0 0 71,682,017 4. Share Option Scheme adopted on (5/6/2014) Exercise Price HK\$2.83 Ordinary shares 0 0 0 0 (166,667) 0 8,766,673 (Note 1) Total A. (Ordinary shares) 0 (Other class) N/A (Other class) N/A (Other class) N/A	Ordinary shares	0	0	0	0	0	29,383,757
Scheme adopted on (5/6/2014)	(Note 1)						_
On (5/6/2014)	3. Share Option						
C5/6/2014) Exercise Price HK\$3.38 Ordinary shares 0 0 0 0 0 71,682,017	Scheme adopted						
Exercise Price HK\$3.38	on						
HK\$3.38	(5/6/2014)						
Ordinary shares 0 0 0 0 71,682,017 (Note 1) 4.Share Option Scheme adopted on (5/6/2014) 8.766/2014	Exercise Price						
	HK\$3.38						
	Ordinary shares	0	0	0	0	0	71,682,017
Scheme adopted on (5/6/2014) Exercise Price HK\$2.83 Ordinary shares 0 0 0 (166,667) 0 8,766,673 Total A. (Ordinary shares) 0 (Preference shares) $\frac{0}{N/A}$ Total funds raised during the month from exercise of	(Note 1)						
Scheme adopted on (5/6/2014) Exercise Price HK\$2.83 Ordinary shares 0 0 0 (166,667) 0 8,766,673 Total A. (Ordinary shares) 0 (Preference shares) $\frac{0}{N/A}$ Total funds raised during the month from exercise of	4.Share Option						
	•						
	(5/6/2014)						
		0	0	0	(166,667)	0	8,766,673
	(Note 1)						
(Preference shares)				Total A. (C	Ordinary shares)	0	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of							-
Total funds raised during the month from exercise of				`			-
	Total funds raised dur	ing the month	from exercise o	ıf	, , , , , , , , , , , , , , , , , , , ,		-
			CALL CALCIDE C				
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For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Nil Total B.

(Preference shares) $\frac{N/A}{N/A}$

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)		<u> </u>				
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed) Class of shares						-
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)	<u></u>				
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')			nary shares) Nil		-
				ence shares) $\frac{\overline{N/A}}{N/A}$ Other class) $\frac{\overline{N/A}}{N/A}$		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
]	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable				
			(Note 1)	(`		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue		_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.		At State price: currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
							N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares	у		
8.		At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N 7/4
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other At State (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

Total E.

(Ordinary shares) 0(Preference shares) N/A(Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

For	\mathbf{N}	lain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: LAM Chun Mui
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of Other dury audiorised Officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.